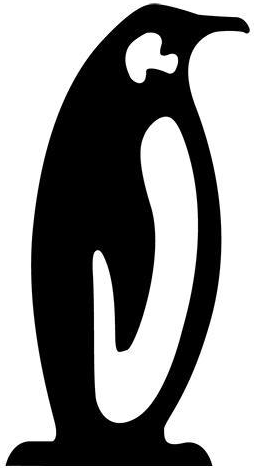

Linux Plumbers Conference

Dublin, Ireland September 12-14, 2022

Status Report: Broken Dependency Orderings in the Linux Kernel

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** *Google*

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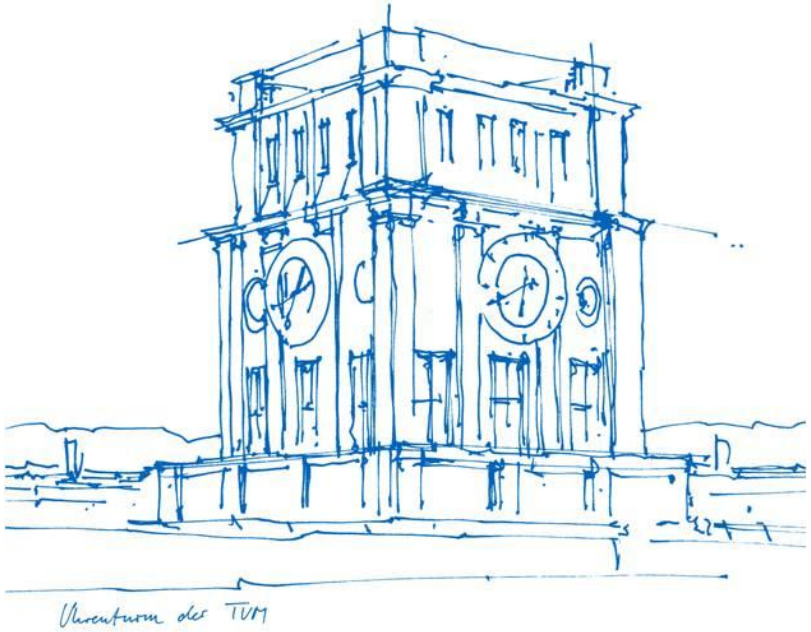
Soham Chakraborty (TU Delft)
Martin Fink (TUM)
Charalampos Mainas (TUM)



The “Fear” of Broken Dependencies

- **Linux kernel** uses **non-standard C**.
- **Linux-kernel Memory Consistency Model (LKMM)** differs from C11 memory model.
- **Compilers unaware of LKMM** ⇒ potential for miscompilations (?)

See "Who's afraid of a big bad optimizing compiler?" [https://lwn.net/Articles/793253/]

The “Fear” of Broken Dependencies

- **Linux kernel** uses **non-standard C**.
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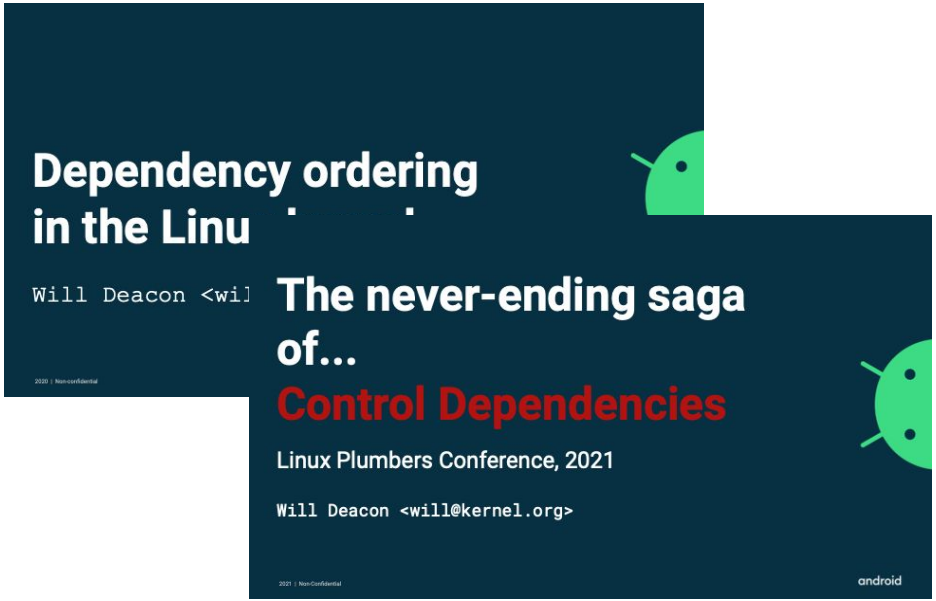
Previously on … Broken Dependency Orderings in the Linux Kernel



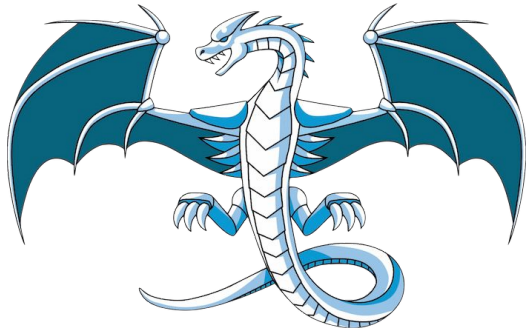
"[...] but dammit, I want to see an actual real example arguing for why it would be relevant and why the compiler would need our help."

- Linus Torvalds -

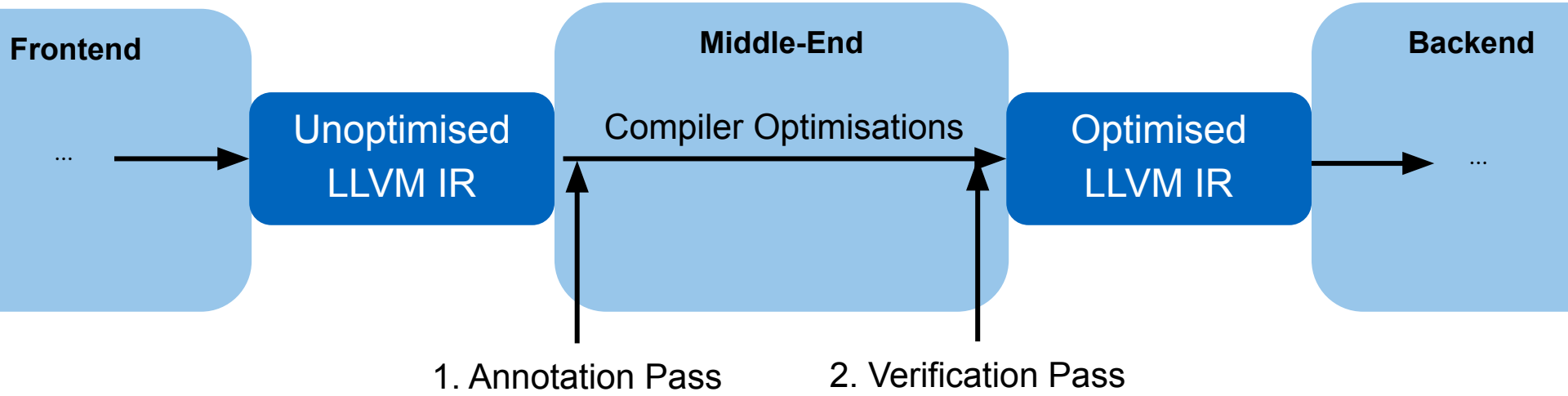
Dependency Ordering in the Linux Kernel: https://linuxplumbersconf.org/event/7/contributions/821/attachments/598/1075/LPC_2020_--_Dependency_ordering.pdf
The never-ending saga of … Control Dependencies: https://linuxplumbersconf.org/event/11/contributions/973/attachments/810/1587/Control%20deps%20-%20LPC%202021.pdf
Quote source: https://lore.kernel.org/all/CAHk-=wgmUbU6XPHz=4NFoLMxH7j_SR-ky4sKzOBrckmvk5AJow@mail.gmail.com/

LKMM Dependency Checker

- **Annotates** and **verifies syntactic addr** and **ctrl dependencies**
- **Interprocedural analysis** up to a given depth
- **ClangBuiltLinux**



Our Approach



Challenge: Unambiguous and Implementable Dependency Definitions for Analysis of Real Kernel Code

Part 1:

Address Dependencies

(and How to Break Them)

But What Is an Address Dependency?

"A read event and another memory access event
are linked by an address dependency
if the value obtained by the read affects the
location accessed by the other event."

- tools/memory-model/Documentation/explanation.txt -

Source: https://git.kernel.org/pub/scm/linux/kernel/git/torvalds/linux.git/tree/tools/memory-model/Documentation/explanation.txt?h=v6.0-rc3

Here's an Address Dependency

```
x = READ_ONCE(foo);

bar = &x[42];

y = READ_ONCE(*bar);
```

Source foo/bar/baz.c::42 - 44 (?)

Is This an Address Dependency?

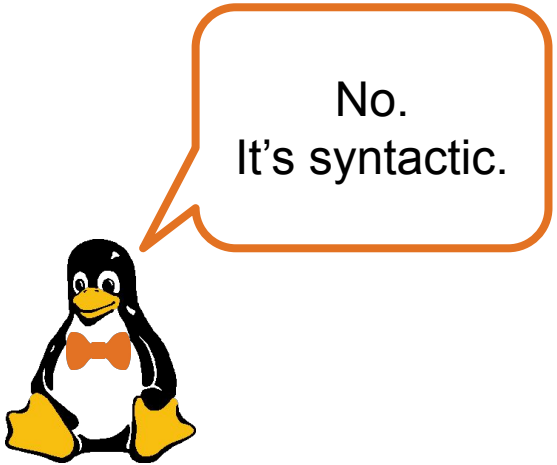
```
int arr[1];


x = READ_ONCE(foo);
y = READ_ONCE(arr[x]);
```

Is This an Address Dependency?

```
int arr[1];
```

```
x = READ_ONCE(foo);
y = READ_ONCE(arr[x]);
```

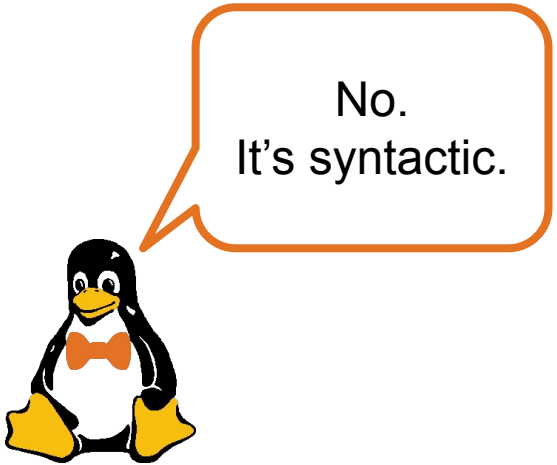


For a discussion on syntactic dependencies see:
https://lore.kernel.org/all/YXknxGFjvaB46d%2Fp@Pauls-MacBook-Pro/

Is This an Address Dependency?

```
int arr[1];
```

```
x = READ_ONCE(foo);
y = READ_ONCE(arr[0]);
```



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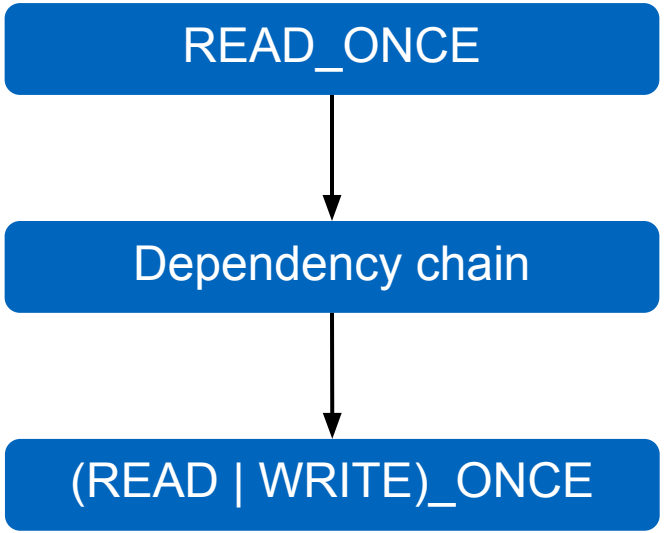
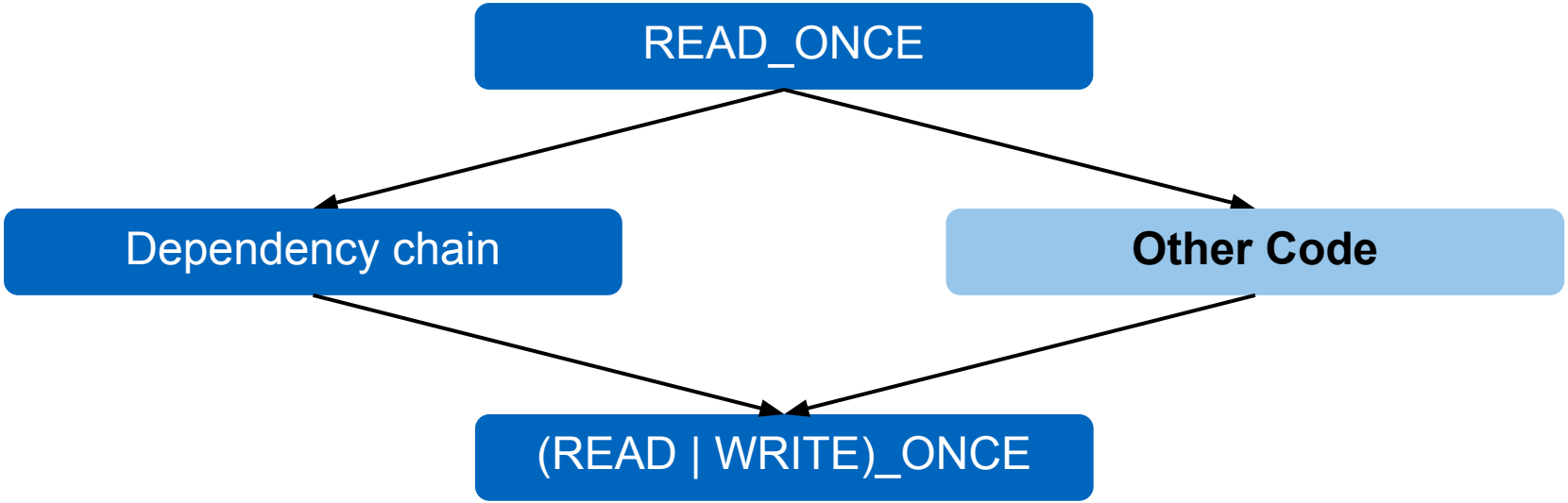
Breaking Address Dependencies

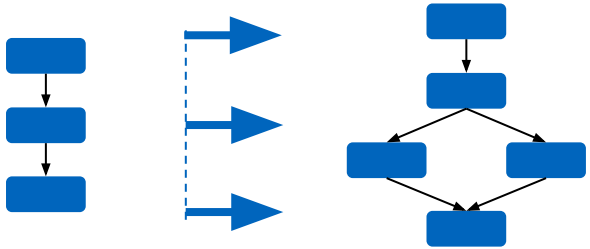


Breaking Address Dependencies - Making the Dep Chain Conditional



Breaking Address Dependencies - Making the Dep Chain Conditional

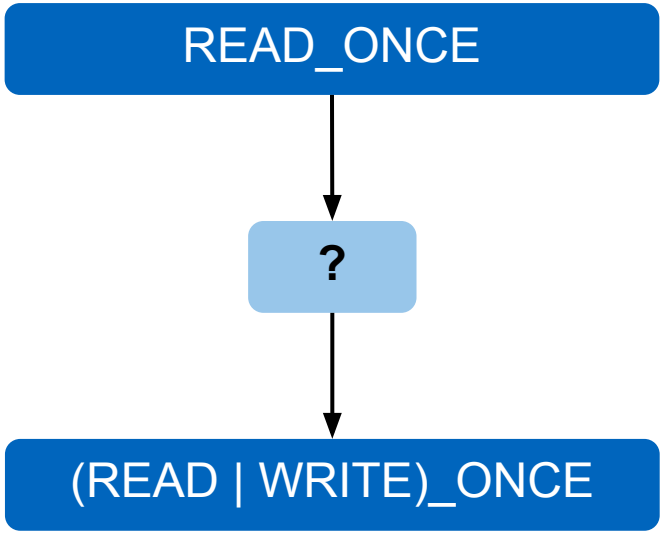
```
x = READ_ONCE(foo);
bar = &x[42];
y = READ_ONCE(*bar);
```



```
x = READ_ONCE(foo);
if (x == baz) /* Oh no! */
    bar = &baz[42];
else
    bar = &x[42];
y = READ_ONCE(*bar);
```

Source: foo/bar/baz.c::42 - 44 (?)

Breaking Address Dependencies - No Dep Chain



Broken Dependency Chain (mm/ksm.c::2032)

```
stable_node = page_stable_node(page); /* READ_ONCE(...) */
if (stable_node)
    /*More code*/
    stable_node->head = &migrate_nodes;
    list_add(&stable_node->list, stable_node->head); /* WRITE_ONCE() */
```

Source: mm/ksm.c::2032 - 2046

```
stable_node = page_stable_node(page); /* READ_ONCE(...) */
if (stable_node)
    /*More code*/
    stable_node->head = &migrate_nodes;
    list_add(&stable_node->list, stable_node->head); /* WRITE_ONCE() */
```

```
stable_node = page_stable_node(page); /* READ_ONCE(...) */
if (stable_node)
    /*More code*/
    /* Oh no! */
    list_add(&stable_node->list, &migrate_nodes); /* WRITE_ONCE() */
```

LKML Discussion: https://lore.kernel.org/all/YmKE%2FXgmRnGKrBbB@Pauls-MacBook-Pro.local/

Transformation to Conditional (fs/nfs/delegation.c::617 - 622)

```
if (place_holder)
    delegation = rcu_dereference([…]); /* READ_ONCE() */
if (!delegation || delegation != place_holder_deleg)
    delegation = list_entry_rcu([…]);
for([…], delegation = list_entry_rcu(delegation, […])) /* READ_ONCE() */
```

Source: fs/nfs/delegation.c 617 - 622

```
if(place_holder == NULL) {
    delegation = list_entry_rcu([…]);
else {
    cmp = rcu_dereference(place_holder->delegation); /* READ_ONCE(...) */
    if(cmp != NULL) {
        if(cmp == place_holder_deleg) /* Oh no! */
            delegation = place_holder_deleg; /* Oh no! (cont.) */
        else
            delegation = list_entry_rcu([…]);
    } else {
        delegation = list_entry_rcu([…]);
    }
}
for([…], delegation = list_entry_rcu(delegation, […])) /* READ_ONCE() */
```

LKML Discussion: https://lore.kernel.org/all/Yk7%2FT8BJITwz+Oq1@Pauls-MacBook-Pro.local/

Challenge: Unambiguous and Implementable Dependency Definitions for Analysis of Real Kernel Code

Part 2:

Control Dependencies

(and How to Break Them)

But What Is a Control Dependency?

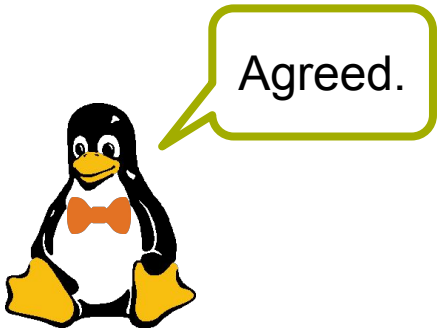
"Finally, a read event X and a write event Y are linked by a control dependency if Y syntactically lies within an arm of an if statement and X affects the evaluation of the if condition via a data or address dependency (or similarly for a switch statement)"

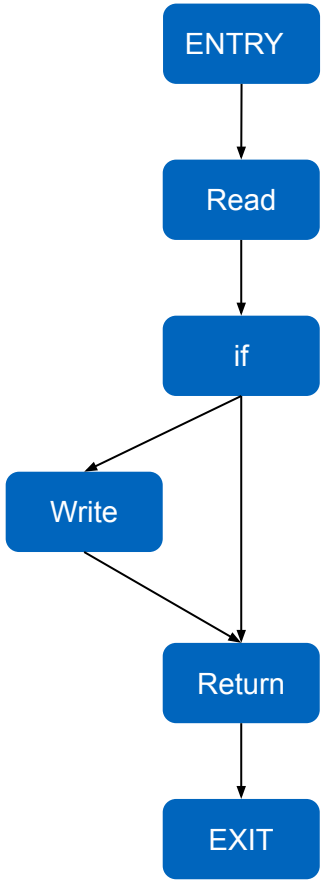
- tools/memory-model/Documentation/explanation.txt (in a few weeks) -

Source: https://lore.kernel.org/all/20220902211341.2585133-1-paul.heidekrueger@in.tum.de/

Here's a Control Dependency

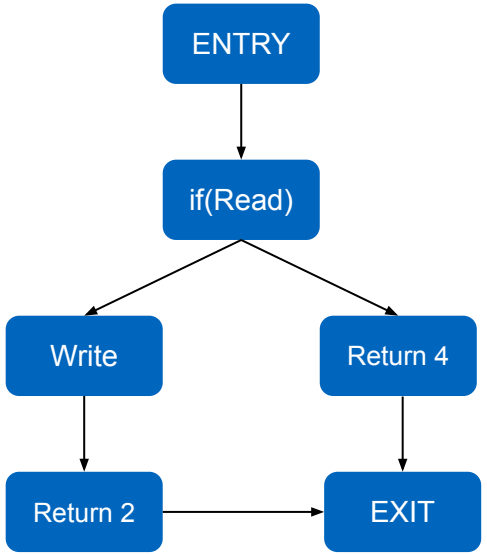
```
x = READ_ONCE(foo);
if(x == 42)
    WRITE_ONCE(bar, 42);
return true;
```





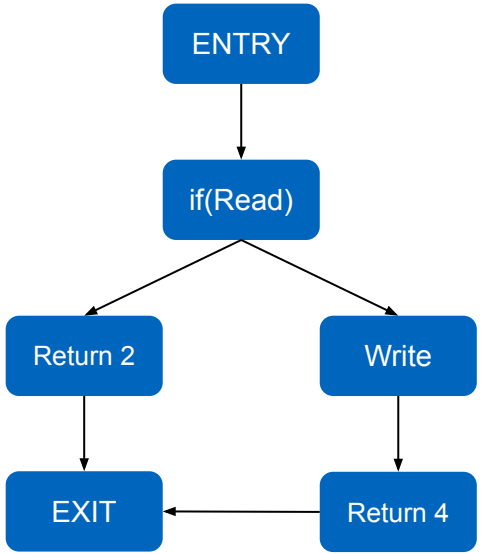
Is this a Control Dependency?

```
if(READ_ONCE(x))
    return 4;
WRITE_ONCE(y, 21);
return 2;
```



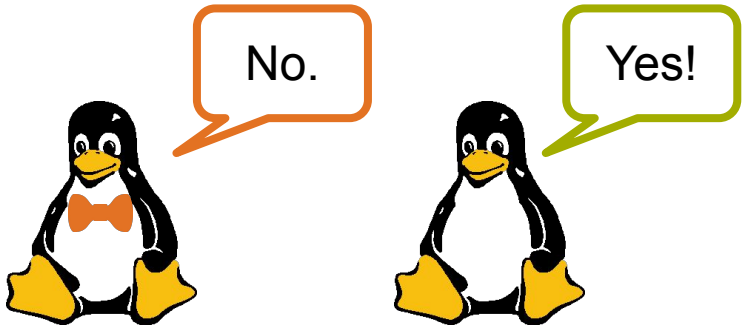
Is this a Control Dependency?

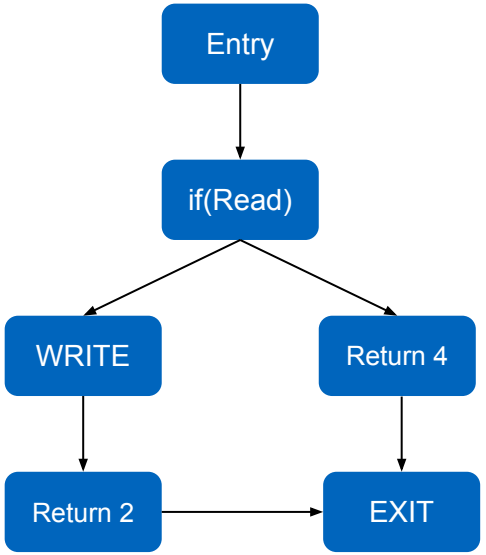
```
if(!READ_ONCE(x)) {
    WRITE_ONCE(y, 42);
    return 2;
}
return 4;
```



Is this a Control Dependency?

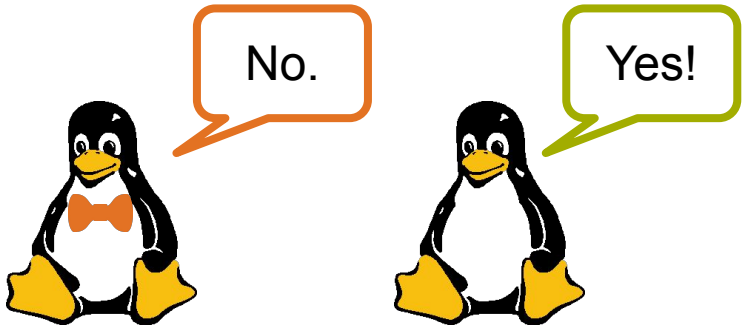
```
if(READ_ONCE(x))
    return 42;
WRITE_ONCE(y, 42); /* Uhm? */
return 0;
```

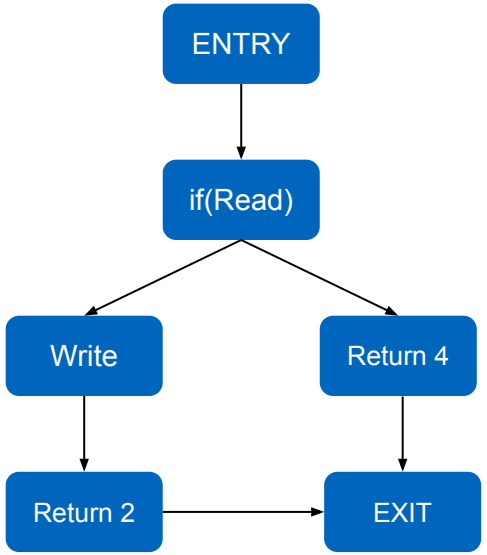




Is this a Control Dependency?

```
if(READ_ONCE(x))
    return 42;
WRITE_ONCE(y, 42);
/* The answer has to be Yes! */
return 0;
```





But What Is a Control Dependency?

"Let G be a control flow graph. Let X and Y be nodes in G.

Y is control dependent on X iff

(1) there exists a directed path P from X to Y with any Z in P

(excluding X and Y) post-dominated by Y and

(2) X is not post-dominated by Y."

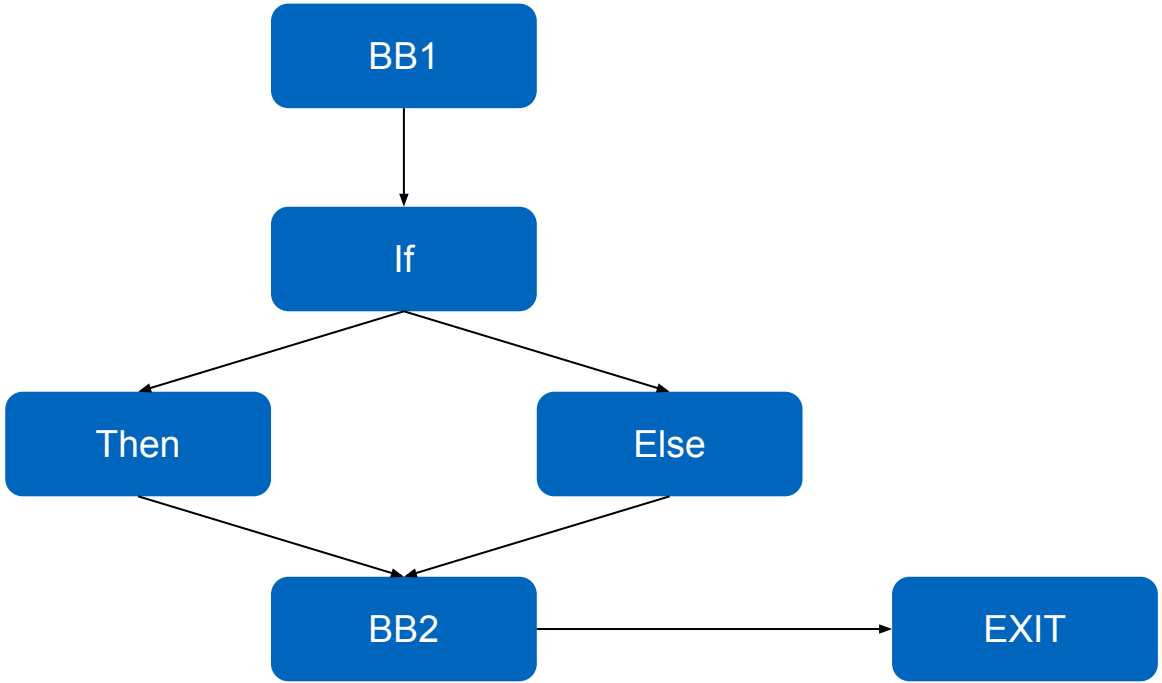
Source: Jeanne Ferrante, Karl J. Ottenstein, and Joe D. Warren. 1987. The program dependence graph and its use in optimization. ACM Trans. Program. Lang. Syst. 9, 3 (July 1987), 319–349. https://doi.org/10.1145/24039.24041

But What Is Post Dominance?

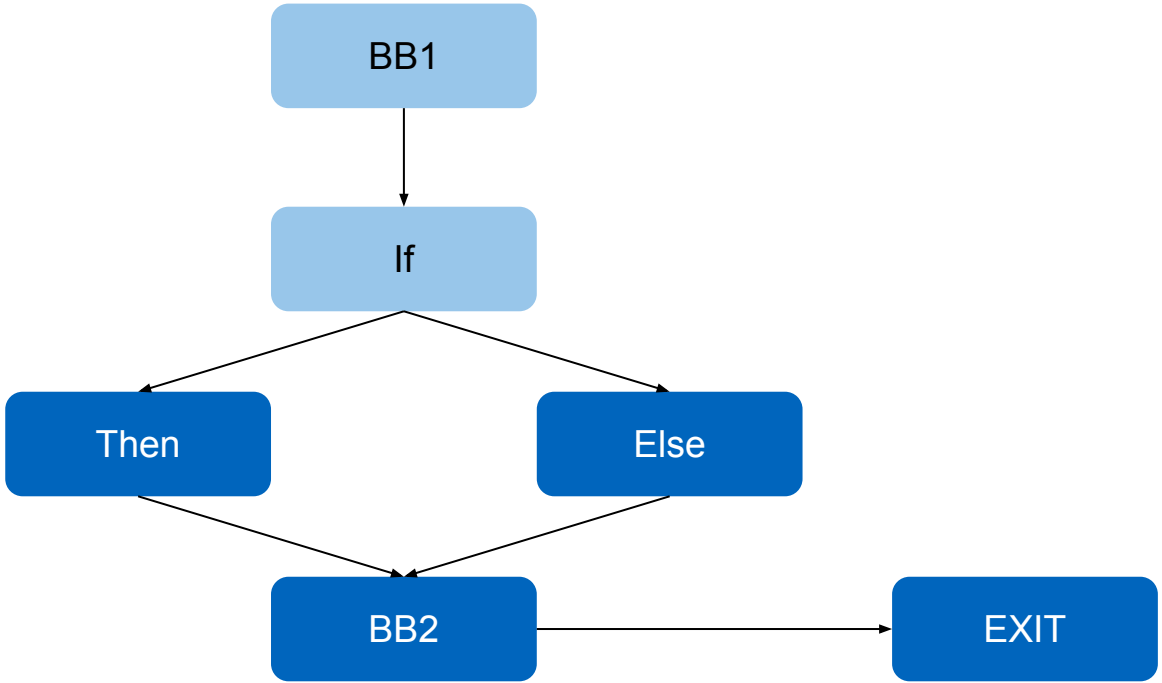
"A node V is post-dominated by a node W in G
if every directed path
from V to STOP (not including V)
contains W."

[1]: Jeanne Ferrante, Karl J. Ottenstein, and Joe D. Warren. 1987. The program dependence graph and its use in optimization. ACM Trans. Program. Lang. Syst. 9, 3 (July 1987), 319–349. https://doi.org/10.1145/24039.24041

Illustrating Post-Dominance



Does “If” Post-Dominate “BB1”?



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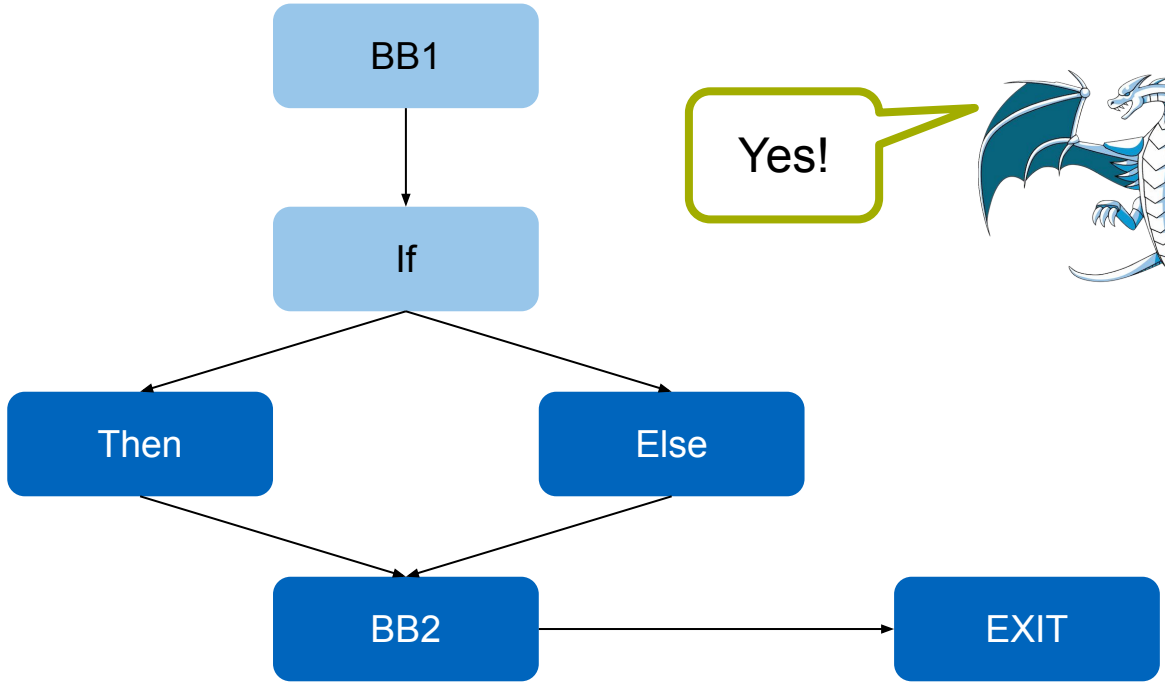
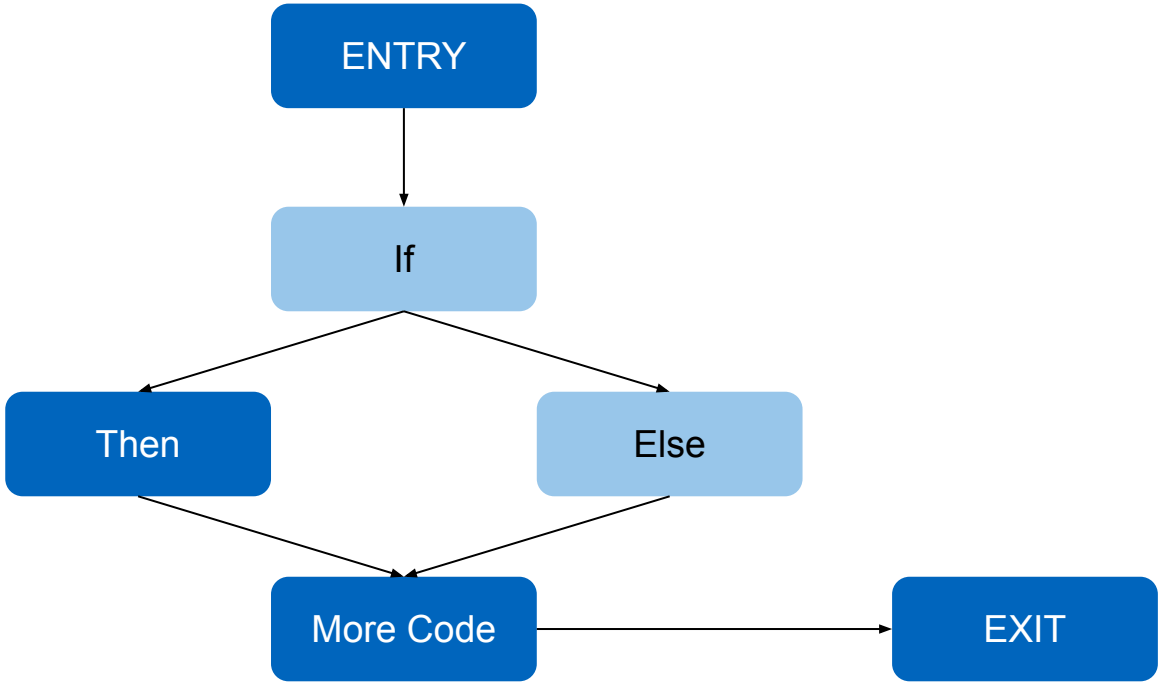
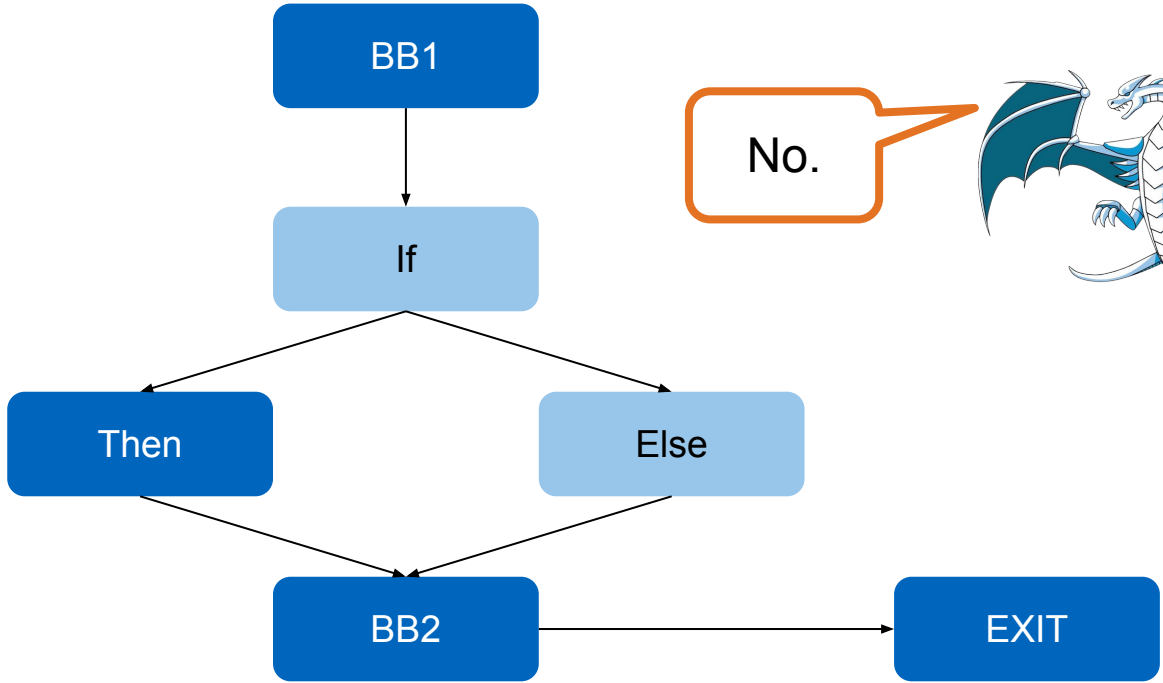


Does “Then” Post-Dominate “If”?

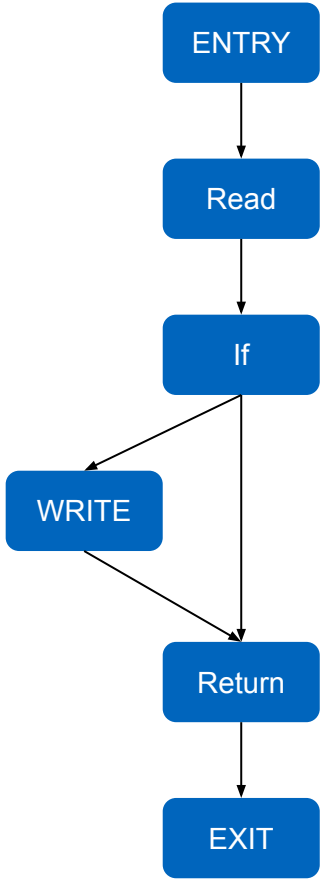


Does “Then” Post-Dominate “If”?



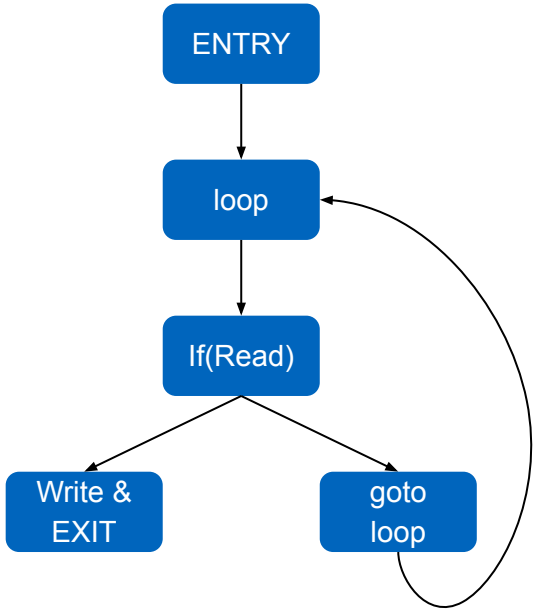
Here's a Control Dependency

```
x = READ_ONCE(foo);
if(x == 42)
    WRITE_ONCE(bar, 24);
return true;
```



Is This a Control Dependency?

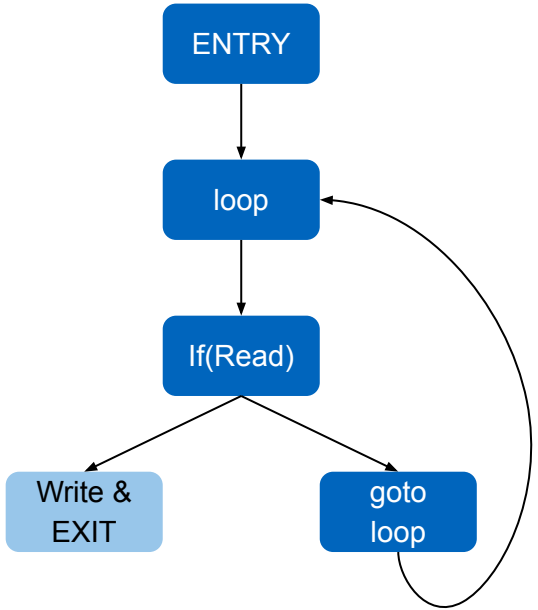
```
loop:
if(READ_ONCE(x)) {
    WRITE_ONCE(y, 42);
    return 0;
}
goto loop;
```



Loop in drivers/gpu/drm/qxl/qxl_cmd.c::227. Dependency in drivers/gpu/drm/qxl/qxl_cmd.c::162 - 169. Derived from optimised LLVM IR

Is This a Control Dependency?

```
loop:
if(READ_ONCE(x)) {
    WRITE_ONCE(y, 42);
    return 0;
}
goto loop;
```



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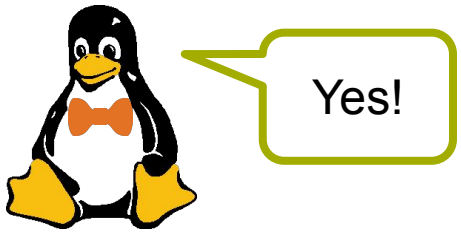
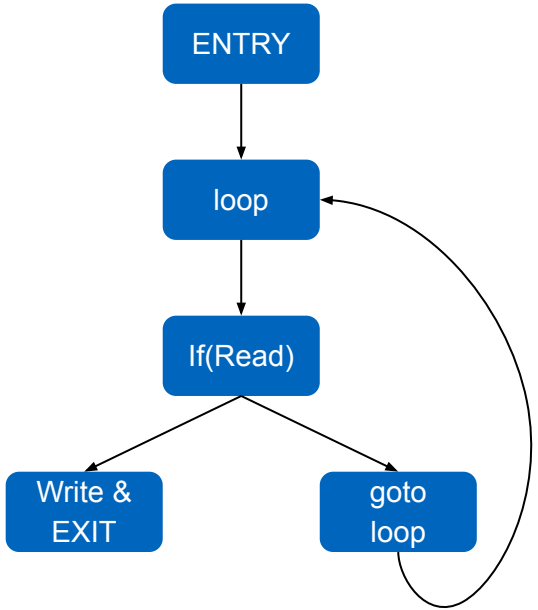
Is this a Control Dependency?

```
loop:
if(READ_ONCE(x)) {
    WRITE_ONCE(y, 42);
    return 0;
}
goto loop;
```

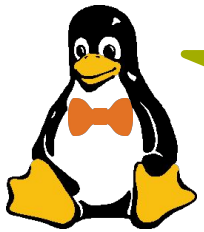


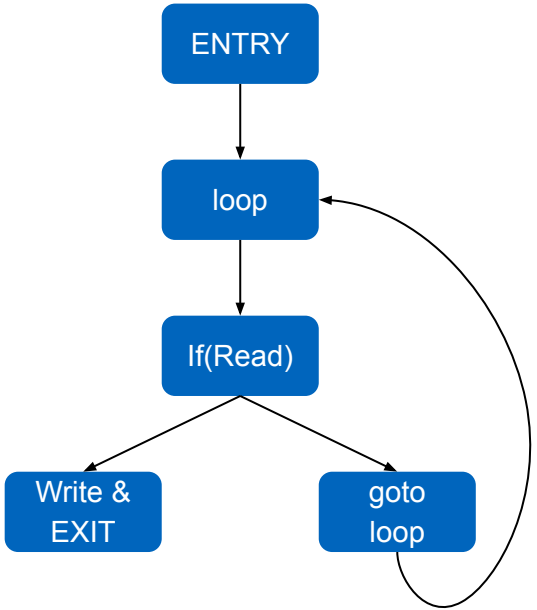


Loop in drivers/gpu/drm/qxl/qxl_cmd.c::227. Dependency in drivers/gpu/drm/qxl/qxl_cmd.c::162 - 169. Derived from optimised LLVM IR.

Is this a Control Dependency?

```
loop:
if(READ_ONCE(x)) {
    WRITE_ONCE(y, 42); /* Yes! */
    return 0;
}
goto loop;
```



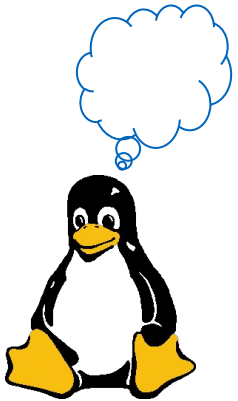


Loop in drivers/gpu/drm/qxl/qxl_cmd.c::227. Dependency in drivers/gpu/drm/qxl/qxl_cmd.c::162 - 169. Derived from optimised LLVM IR.

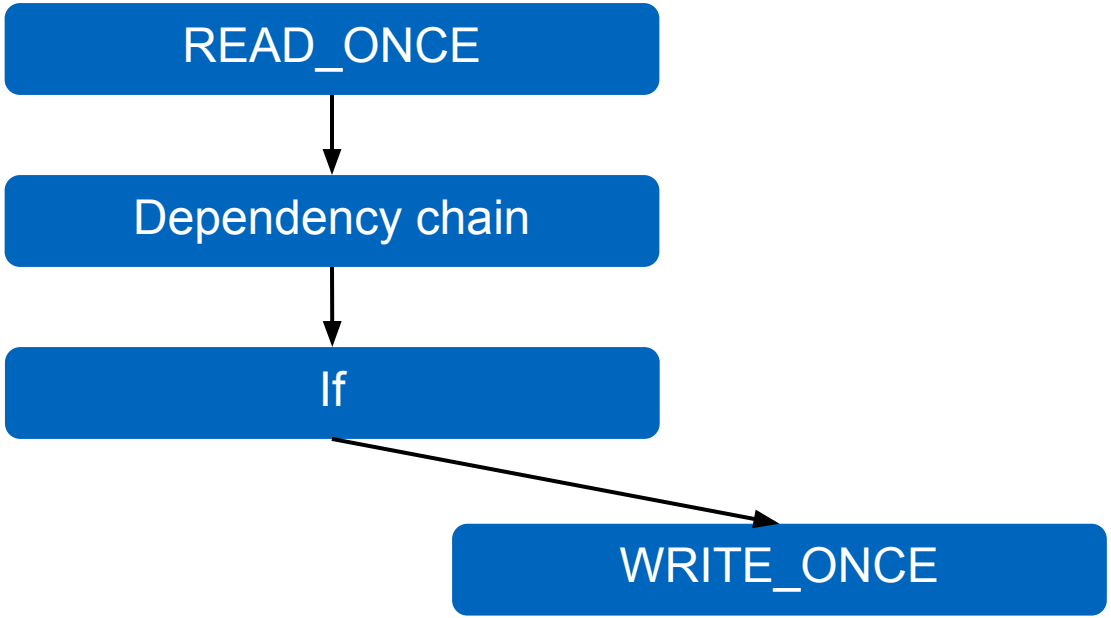
But What Is a Control Dependency?

There is a control dependency from a marked read A to a marked write B if there is a condition C s.t. B is within the scope of C and C depends on A.

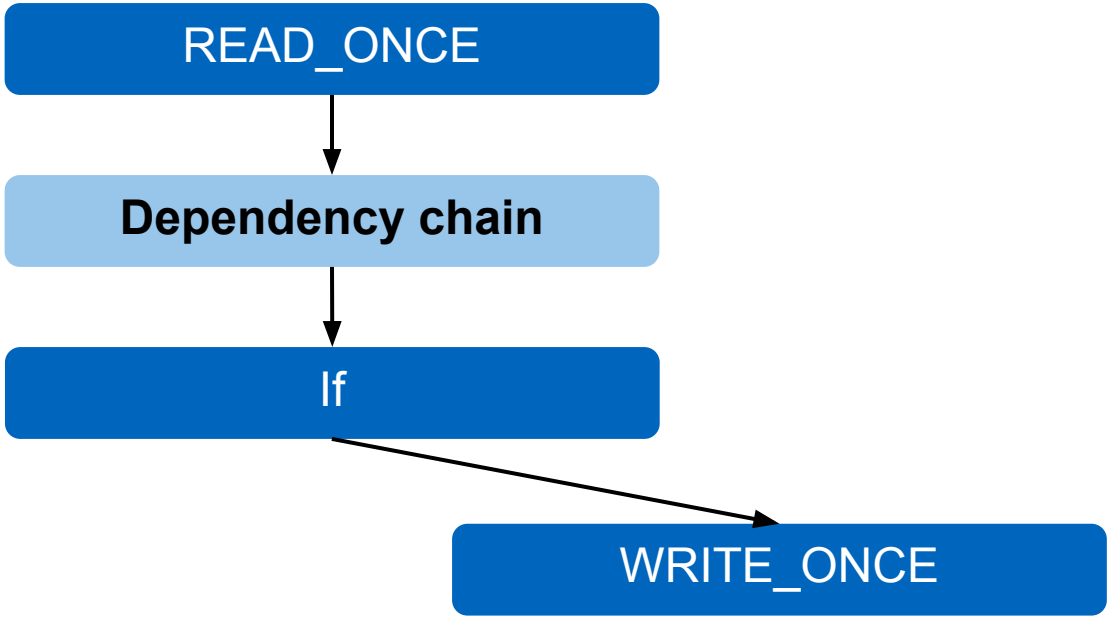
- WIP Control Dependency Definition -



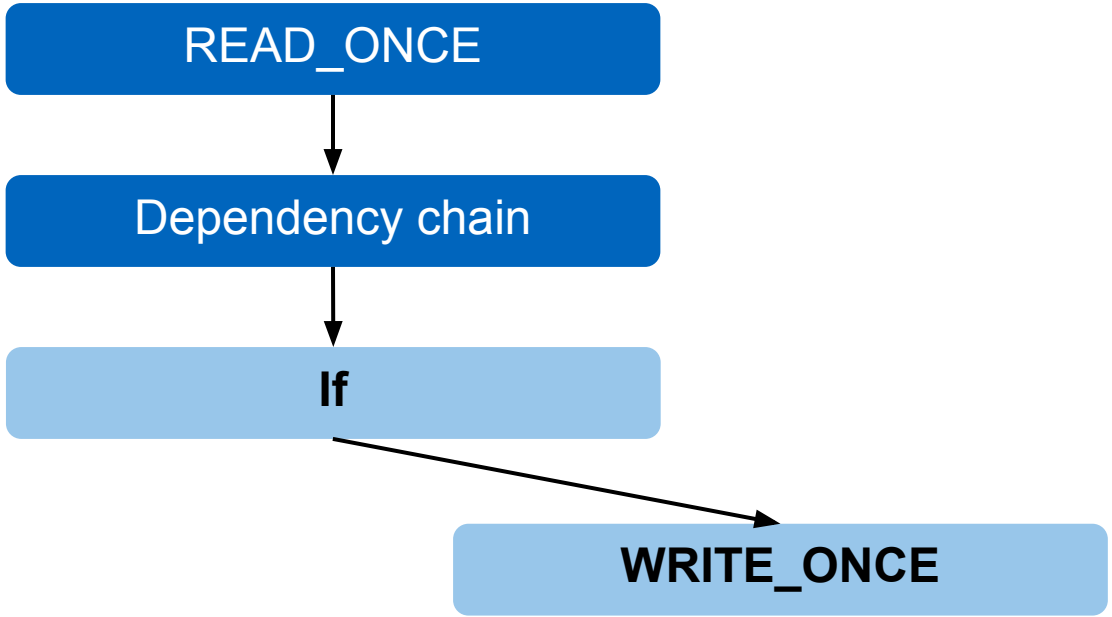
Breaking Control Dependencies (?)



Breaking Control Dependencies (?)

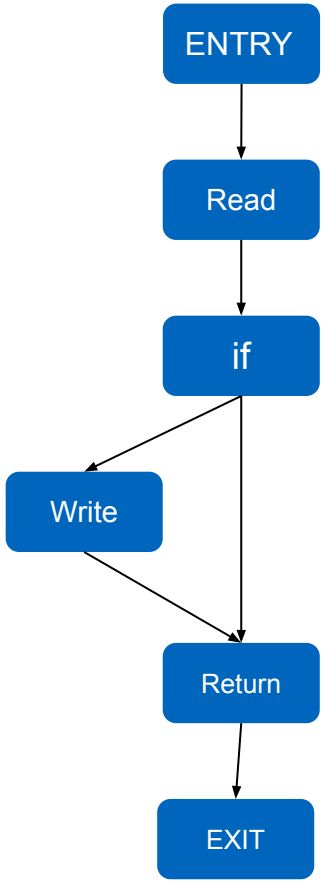


Breaking Control Dependencies (?)



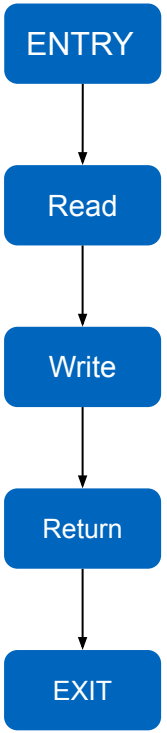
Is this a Control Dependency?

```
#define MAX 1


x = READ_ONCE(*foo);
if (x % MAX == 0)
    WRITE_ONCE(*bar, 1);
Return true;
```



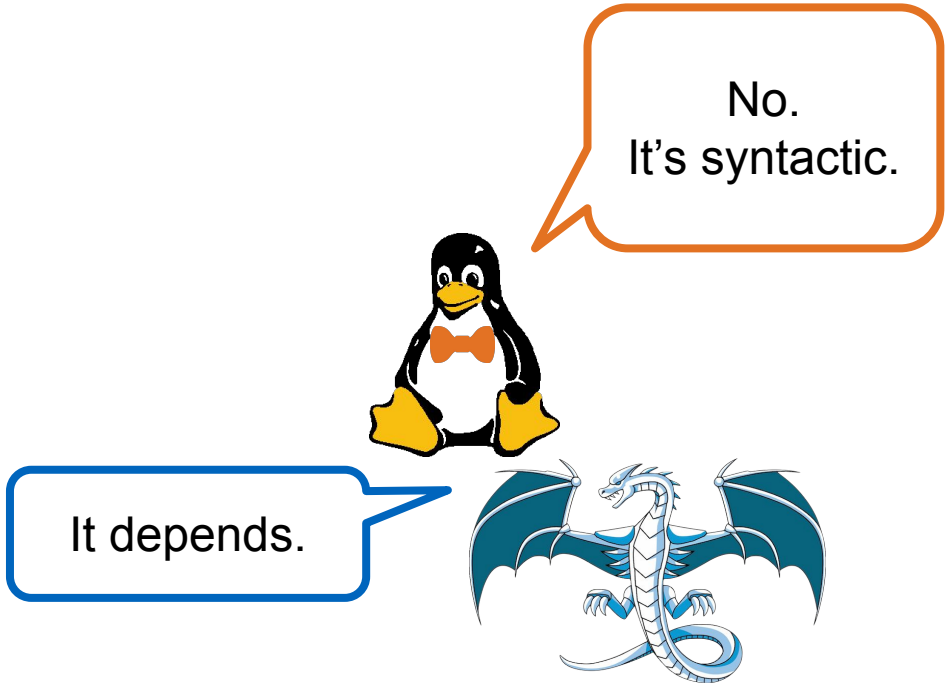
Is this a Control Dependency?

```
#define MAX 1


x = READ_ONCE(foo);
/* No branch?! */
WRITE_ONCE(*bar, 1);
Return true;
```



Is this a Control Dependency?

```
#define MAX 1


x = READ_ONCE(*foo);
if (x % MAX == 0)
    WRITE_ONCE(*bar, 1);
```



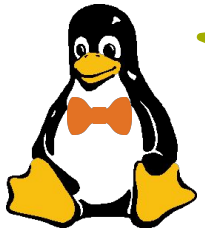
Is this a Control Dependency?

```
x = READ_ONCE(*bar);
if (x == 42)
    WRITE_ONCE(*baz, 1);
else
    WRITE_ONCE(*baz, 2);
WRITE_ONCE(*y, 42);
```

Example by Will Deacon

Is this a Control Dependency?

```
x = READ_ONCE(*bar);
if (x == 42)
    /* arm64 compiler can make this a conditional select */
    WRITE_ONCE(*baz, 1);
else
    WRITE_ONCE(*baz, 2);
WRITE_ONCE(*y, 42);
```



Plural - Control Dependencies!
There is more than one.

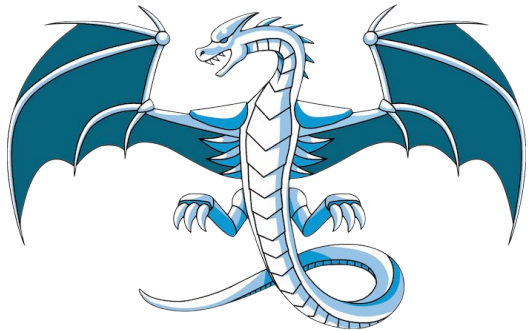
It depends.

Example by Will Deacon

Where Does this Leave Us?

"To What Extent Are Compilers Undermining the Linux Kernel Memory Model?"

- LKMM **addr dependency checker has found broken dependencies**
- LKMM addr dependency checker **LLVM RFC** hopefully very soon
- WIP LKMM **ctrl dependency checker**

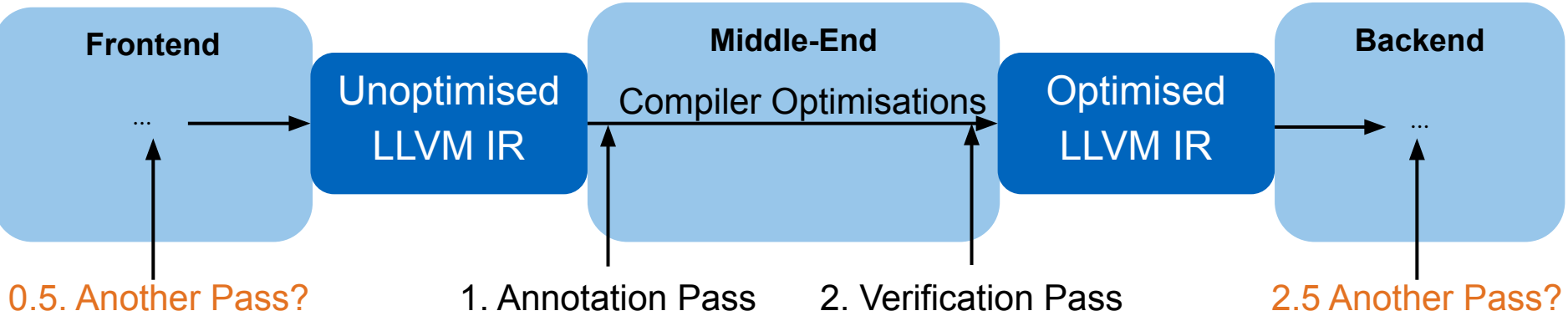


Broken dependencies are real! 😱

The LKMM Dependency Checker found broken dependencies!

Limitations

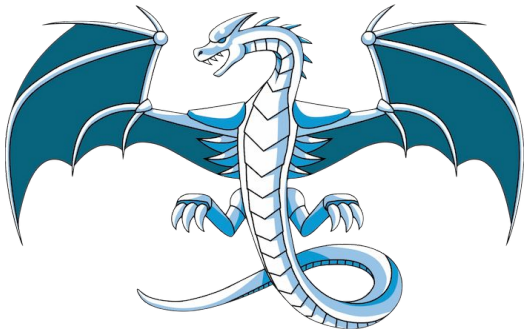
- **Syntactic dependency** !=> **semantic dependency**
- **Computational feasibility** (interprocedural analysis, variadic functions …)
- Our analysis avoids **backedges** (right now)
- **Frontend** and **backend** optimisations not accounted for



The Hunt for Broken Dependencies - Future Plans

"To What Extent Are Compilers Undermining the Linux Kernel Memory Model?"

- **AArch64 defconfigs** for various Linux kernel flavours (**incl. LTO**)
- **Random testing** with random, but relevant, Linux kernel configs
- **LLVM RFCs**
- Find **ctrl to addr** dependency **transformations**
- Extend our analysis to the **backend**
- Get the ball rolling on **short-term** to **long-term fixes** with sufficient evidence



Get in touch!

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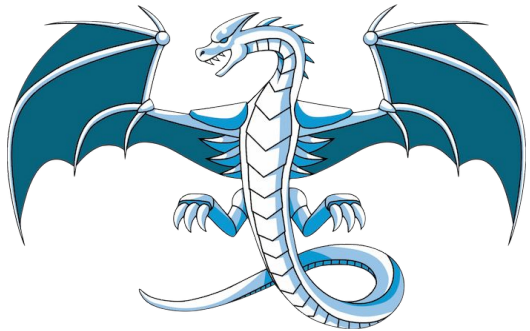
The Hunt for Broken Dependencies - Discussion

"To What Extent Are Compilers Undermining the Linux Kernel Memory Model?"

- **Annotating dependency chains**?
- `-memory-model=lkmm` option for compilers?
- **Combating false positives**:
  - **"safe regions"** via **pragmas** or **function attributes**?
  - **Exclusion lists**?
- **Suggesting fixes** to the user? Automatically **insert barriers**?



Get in touch!

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